



Accounting Professional & Ethical Standards Board

7th Meeting of APES 230 Financial Advisory Services Taskforce

Meeting Agenda

21st of April 2010

10.00 am	1	Present and Apologies	All
10.05 am	2	Minutes of Previous Meeting	CW
10.10 am	3	Update from Board Meeting and discussion on draft Standard	All
		<ul style="list-style-type: none">• Scope and application;• Definitions;<ul style="list-style-type: none">○ Australian Credit Licence;○ Credit Representative;• Fundamental responsibilities of Members;• Professional engagement and other matters;• Engagement performance and use of assumptions;• Professional Independence;• Fiduciary Relationship with the client;• Client Information, Client Monies and Other Client Property;• Estimates and Projections;• Incorrect or Misleading Information;• Professional Fees;• Non-Cash Alternative Remuneration;• Documentation	
10.55 am	4	Way forward and tasks to be completed prior to the next meeting	CW
11.00 am	5	Close of meeting	