

6th Meeting of APES 230 Financial Advisory Services Taskforce
Meeting Agenda
10th of March 2010

2.00 pm	1	Present and Apologies	All
2.05 pm	2	Minutes of Previous Meeting	CW
2.10 pm	3	Update from Board Meeting and discussion on Proposed Principles	All
		<ul style="list-style-type: none">• Financial Advisory Services or Financial Planning Services;• Fee for Service;• Fiduciary concept and recommendation of government inquiry;• Member in Public Practice vs. Member in Business.	
3.15 pm	4	Way forward and tasks to be completed prior to the next meeting	CW
3.30 pm	5	Close of meeting	