

**Financial Planning Taskforce**

**Meeting Agenda**

**21<sup>st</sup> April 2009**

2.00 pm	1	Present and Apologies	All
2.05 pm	2	Review of minutes	CW
2.10 pm	3	Discussion on comments received on Financial Planning Consultation Paper <ul style="list-style-type: none"> <li>• Application to all members;</li> <li>• Different types of FAS engagements;</li> <li>• Fiduciary obligations;</li> <li>• Independence in FAS engagements;</li> <li>• Remuneration models and GFC;</li> <li>• Remuneration disclosure;</li> <li>• Alternative remuneration schedule in APS 12;</li> <li>• Client money and client property;</li> <li>• Quality review;</li> </ul>	All
3.30 pm	4	Identification of other issues raised by respondents that may require further development	All
3.40 pm	5	Government initiatives and way forward in the development process	All
3.50 pm	6	Comments from APESB Chair	KS
4.00 pm	7	Close of meeting	